

99142030006000

Einführung neuer oder Änderung bestehender Versicherungsbedingungen von Pensionskassen Genehmigung

Heruntergeladen am 08.06.2025

<https://fimportal.de/xzufi-services/102799594/B100019>

Modul	Sachverhalt
Leistungsschlüssel	99142030006000
Leistungsbezeichnung I	Einführung neuer oder Änderung bestehender Versicherungsbedingungen von Pensionskassen Genehmigung
Leistungsbezeichnung II	Request approval for the introduction of new or the amendment of existing insurance conditions of pension funds
Typisierung	1 - Bund: Regelung und Vollzug
Quellredaktion	Bund
Freigabestatus Katalog	fachlich freigegeben (gold)
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung

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Leistungsgruppierung	
Verrichtungskennung	Genehmigung (6)
SDG-Informationsbereich	Erlangung von Lizenzen, Genehmigungen oder Zulassungen im Hinblick auf die Gründung und Führung eines Unternehmens
Lagen Portalverbund	Erlaubnisse und Genehmigungen (2010400)
Einheitlicher Ansprechpartner	Nein
Fachlich freigegeben am	29.11.2022
Fachlich freigegeben durch	Federal Ministry of Finance (BMF)
Handlungsgrundlage	(§ 234 (2) sentence 1 in conjunction with § 233 (3) sentence 1 in conjunction with § 9 (2) number 2 and § 12 (1) sentence 1 VAG; § 234 (6) sentence 1, also in conjunction with § 233 (5) sentence 2, in conjunction with § 336 VAG https://www.gesetze-im-internet.de/vag_2016/_232.html https://www.gesetze-im-internet.de/vag_2016/_234.html https://www.gesetze-im-internet.de/vag_2016/_233.html https://www.gesetze-im-internet.de/vag_2016/_219.html https://www.gesetze-im-internet.de/vag_2016/_9.html https://www.gesetze-im-internet.de/vag_2016/_12.html https://www.gesetze-im-internet.de/vag_2016/_336.html https://www.gesetze-im-internet.de/findagebv/anlage.html
Teaser	Are you a pension fund and would like to introduce new insurance conditions or change existing insurance conditions? As a regulated pension fund, you generally require approval for this. Approval may be required for other pension funds.
Volltext	Pension funds must have changes to insurance conditions approved by the supervisory authority.

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	Regulated pension funds must also have new insurance conditions approved. New and amended insurance terms and conditions may only come into force once they have been reviewed and approved by the German Federal Financial Supervisory Authority (BaFin).
Erforderliche Unterlagen	• Application for approval • New or amended insurance conditions
Voraussetzungen	• You are a regulated pension fund and would like to introduce new insurance conditions or change existing insurance conditions or you are a deregulated pension fund and would like to change insurance conditions that already had to be approved by the supervisory authority in the past. • Your pension fund is supervised by BaFin.
Kosten	Gebühr: 998€ https://www.gesetze-im-internet.de/findagebv/anlage.html
Verfahrensablauf	To apply electronically to BaFin for approval of new or amended insurance terms and conditions, proceed as follows: • Go to BaFin's notification and publication platform (MVP Portal). • In order to be able to make submissions for the "Insurance Supervision" specialist procedure, you must first register in the MVP Portal and then log in with an application for the MVP specialist procedure. • Further information on using the MVP portal can be found in the "Information sheet on the insurance supervision specialist procedure" • Select the specialized procedure "Insurance Supervision", upload all required documents and submit your notification. • Upon receipt, BaFin will review your submission. • You will receive notification of your application electronically or by post.
Bearbeitungsdauer	1 - 3 Monat(e) BaFin will usually process your application within 1 to 3

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	months.
Frist	1 Monat(e) There is no deadline. The new or amended insurance conditions may only come into force after approval.
weiterführende Informationen	https://www.bafin.de/DE/Aufsicht/VersichererPensionsfonds/Einrichtungen_bAV/AufsichtPKundPF/aufsicht_ueber_ebav_artikel.html https://www.bafin.de/DE/DieBaFin/AufgabenGeschichte/Versicherungsaufsicht/versicherungsaufsicht_artikel.html https://www.bafin.de/SharedDocs/Downloads/DE/dl_mv_portal_handbuch.pdf?__blob=publicationFile&v=4 https://www.bafin.de/SharedDocs/Downloads/DE/dl_mv_portal_infoblatt_fachverfahren_VA.pdf?__blob=publicationFile&v=14
Hinweise	
Rechtsbehelf	• Opposition • Compulsory action
Kurztext	• Introduction of new or amendment of existing insurance conditions of pension funds Approval • Pension funds must have changes to insurance conditions approved by the supervisory authority. • Regulated pension funds must also have new insurance conditions approved. • Responsible: Federal Financial Supervisory Authority (BaFin), if the pension fund is supervised by BaFin
Ansprechpunkt	
Zuständige Stelle	
Formulare	Forms available: No Written form required: No Informal application possible: Yes Personal appearance necessary: No
Ursprungsportal	Einführung neuer oder Änderung bestehender Versicherungsbedingungen von Pensionskassen Genehmigung, Einführung neuer oder Änderung

Modul

Sachverhalt

bestehender Versicherungsbedingungen von
Pensionskassen Genehmigung