

99135001061000

# Tax consultant, apply for appointment

Heruntergeladen am 01.07.2025

<https://fimportal.de/xzufi-services/6000151-99135001061000/L100009>

Modul	Sachverhalt
Leistungsschlüssel	99135001061000
Leistungsbezeichnung I	Tax consultant, apply for appointment
Leistungsbezeichnung II	Tax consultant, apply for appointment
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Sachsen
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	
Leistungsgruppierung	
Verrichtungskennung	
SDG-Informationsbereich	
Lagen Portalverbund	
Einheitlicher	

Modul	Sachverhalt
Ansprechpartner	
Fachlich freigegeben am	
Fachlich freigegeben durch	
Handlungsgrundlage	<ul style="list-style-type: none"> <li>• §§ 40 bis 48 Steuerberatungsgesetz (StBerG) – Bestellung</li> <li>• § 34 StBerG – Berufliche Niederlassung</li> <li>• § 34 Verordnung zur Durchführung der Vorschriften über Steuerberater, Steuerbevollmächtigte und Steuerberatungsgesellschaften (DVStB) – Bestellungsverfahren</li> <li>• Abschnitt I Nr. 12 Gebührenverzeichnis der Gebührenordnung der Steuerberaterkammer des Freistaates Sachsen</li> </ul>
Teaser	<p>If you wish to work as a tax consultant in the future and establish your first professional branch in Saxony, you must be officially appointed by the Chamber of Tax Consultants of the Freistaat Sachsen.</p>
Volltext	<p>Application for appointment as a tax consultant in accordance with §§ 40 ff. of the German Tax Consultancy Act (StBerG)</p> <p>If you wish to work as a tax consultant in the future and establish your first professional branch in Saxony, you must be officially appointed by the Chamber of Tax Consultants of the Freistaat Sachsen.</p> <p>In addition to passing the tax consultant examination or aptitude test (or exemption from the tax consultant examination), your personal aptitude determines whether you are appointed to work as a tax consultant.</p> <p>Single point of contact</p> <p>For this procedure, you can make use of the service of the Single Point of Contact. This person will guide you through the procedure, take care of the correspondence with all the offices responsible for your matter and will be at your side as a competent advisor.</p>
Erforderliche Unterlagen	<ul style="list-style-type: none"> <li>• Certificate of passing the tax advisor examination or</li> </ul>

## Modul

## Sachverhalt

aptitude test or exemption from the tax advisor examination (certified copy)

- Certificate of good conduct (document type O) - for submission to the Chamber of Tax Consultants
  - Proof of sufficient professional liability insurance
  - for lawyers, auditors or certified accountants
- additionally: certificate from the professional organisation that there are no obstacles to appointment (certificate in accordance with § 34 paragraph 4 sentence 2 DVStB)

## Voraussetzungen

Prerequisites for being appointed as a tax advisor are in particular that

- You have passed the tax adviser examination or the qualifying examination or have been exempted from the tax adviser examination,
- You live in a sound financial situation,
- You have not lost the ability to hold public office as a result of a criminal conviction,
- You are not engaged in any activity that is incompatible with the profession (for example, as an employee in another profession or as a tradesman),
- You have been granted cover by a professional liability insurer (for salaried employees: Proof of inclusion in the employer's liability insurance).

## Kosten

For the procedure: EUR 180.00

## Verfahrensablauf

- The application for appointment must be made using the officially prescribed form.
- Submit the completed form and the application documents to the Chamber of Tax Advisors and transfer the fee for processing the application.
- The Chamber of Tax Consultants checks whether you meet the requirements and decides on your application.
- The appointment is made by handing over a certificate.

If you have any questions or need help with the application, the staff of the Chamber of Tax Advisors will provide you with more detailed information.

Note: When you are appointed, you also become a

Modul	Sachverhalt
	compulsory member of the Chamber of Tax Consultants of the Freistaat Sachsen.
Bearbeitungsdauer	
Frist	Establishment: immediately after appointment, a professional establishment must be established and maintained, otherwise the Chamber of Tax Advisors shall revoke your appointment.
weiterführende Informationen	
Hinweise	If you wish to work as a tax advisor abroad, please contact the Chamber of Tax Advisors in whose district you passed your tax advisor examination or aptitude test or were exempted from the examination for appointment.
Rechtsbehelf	Legal action at the tax court
Kurztext	
Ansprechpunkt	
Zuständige Stelle	
Formulare	
Ursprungsportal	