

99135001061000, 99135001061000

Application for appointment as a tax consultant

Heruntergeladen am 01.07.2025

<https://fimportal.de/xzufi-services/730803/L100038>

Modul	Sachverhalt
Leistungsschlüssel	99135001061000, 99135001061000
Leistungsbezeichnung I	Application for appointment as a tax consultant
Leistungsbezeichnung II	
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Thüringen
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung
Leistungsgruppierung	Steuerberatung (135)
Verrichtungskennung	Bestellung (061)
SDG-Informationsbereich	Anerkennung von Qualifikationen zum Zwecke der Beschäftigung in einem anderen Mitgliedstaat
Lagen Portalverbund	Berufsausbildung (1030200), Weiterbildung (1040100)

Modul	Sachverhalt
Einheitlicher Ansprechpartner	Nein
Fachlich freigegeben am	03.01.2024
Fachlich freigegeben durch	Thuringian Ministry of Finance
Handlungsgrundlage	https://www.gesetze-im-internet.de/stberg/BJNR013010961.html#BJNR013010961BJNG001700319 https://www.gesetze-im-internet.de/stberg/_73.html https://www.gesetze-im-internet.de/stberg/_74.html https://www.gesetze-im-internet.de/stberg/_76.html https://www.gesetze-im-internet.de/stberg/_79.html https://www.gesetze-im-internet.de/stbdv/_34.html https://www.gesetze-im-internet.de/stbdv/_35.html https://www.gesetze-im-internet.de/stberg/BJNR013010961.html#BJNR013010961BJNG001700319 https://www.gesetze-im-internet.de/stberg/_73.html https://www.gesetze-im-internet.de/stberg/_74.html https://www.gesetze-im-internet.de/stberg/_76.html https://www.gesetze-im-internet.de/stberg/_79.html https://www.gesetze-im-internet.de/stbdv/_34.html https://www.gesetze-im-internet.de/stbdv/_35.html
Teaser	In addition to special professional qualifications, personal aptitude is a prerequisite for working as a tax consultant. The chambers of tax consultants check this personal aptitude as part of the appointment procedure for tax consultants. The appointment can be applied for here.
Volltext	As tax consultants and tax agents you must, be appointed by the competent authority for the intended professional establishment in order to exercise your profession. Your membership is established at the same time as your appointment. This is mandatory in the competent office.
Erforderliche Unterlagen	<ul style="list-style-type: none"> • Certificate of good conduct according to § 30 para. 5 BZRG (document type O, certificate of good conduct for submission to an authority, not older than 6 months) • Academic degrees or state-awarded qualifications will only be included in the appointment certificate if they are already included in the examination or exemption certificate or are proven separately in the appointment procedure.

Modul

Sachverhalt

For first-time appointments:

- Certificate of successful completion of the tax advisor examination (certificate from the highest state authority responsible for tax administration confirming successful completion of the tax advisor examination or exemption from this examination or a certified copy of this certificate)

For initial appointment and reappointment:

- Passport photo (not older than 1 year)
- Proof of sufficient professional liability insurance

In the case of intended self-employment:

- Proof of existing professional indemnity insurance (BHV): Confirmation from the insurer or the provisional cover note on the application to take out BHV

In the case of intended (exclusive) activity as an employee or freelancer:

- A written confirmation from the employer/client of the applicant's employment as an employee or freelancer and a copy of the employer's/client's insurance certificate

If the applicant intends to work as an employee in accordance with § 58 sentence 2 no. 5a StBerG (Syndikus-Steuerberater):

- Employer's certificate (the reserved tasks assumed by the non-professional employer within the meaning of Section 33 must be named in detail)
- Description of activities, if applicable (a brief written description in bullet points is sufficient)
- Copy of the employment contract
- Proof of existing professional liability insurance (BHV): Confirmation from the insurer or provisional confirmation of cover on the application to take out BHV

In the case of reappointment after revocation:

Modul	Sachverhalt
	<ul style="list-style-type: none"> • Proof that the reasons that were decisive for the revocation of the appointment no longer exist. <p>(Former) tax officials:</p> <ul style="list-style-type: none"> • Dismissal certificate or corresponding proof of resignation from the tax authorities <p>Only for lawyers, established European lawyers, auditors or sworn accountants:</p> <p>A certificate from the competent professional organization or other competent body stating that no facts are known which justify the withdrawal or revocation of the admission or appointment or the initiation of professional or honorable court proceedings.</p>
Voraussetzungen	
Kosten	Gebühr: 200€
Verfahrensablauf	<p>If all the requirements for appointment are met, you will be issued with a professional certificate. You will be entered in the professional register and in the official register of tax consultants. After passing the examination or being exempted from the examination, you will be appointed as a tax consultant by the competent authority upon application.</p> <p>You may only commence work once you have been appointed. As a tax consultant, you must establish and maintain a professional establishment immediately after your appointment. maintain it.</p>
Bearbeitungsdauer	
Frist	none
weiterführende Informationen	
Hinweise	https://www.stbk-thueringen.de/home/ https://www.stbk-thueringen.de/home/

Modul	Sachverhalt
Rechtsbehelf	
Kurztext	<ul style="list-style-type: none"> • Tax consultant appointment • Procedure: If all requirements for appointment are met, a professional certificate is issued. The applicant is entered in the professional register and in the official register of tax consultants. After passing the examination or after exemption from the examination, appointment as a tax consultant is granted by the competent authority upon application. Work may only commence once the appointment has been made. As a tax consultant, a professional branch office must be established and maintained immediately after appointment. be maintained. • The required documents must be submitted. • Fees will be charged. • Responsible: Chamber of Tax Consultants Thuringia
Ansprechpunkt	You must contact the Chamber of Tax Consultants responsible for your place of business. If this is in Thuringia, the Thuringia Chamber of Tax Consultants is responsible for the appointment.
Zuständige Stelle	Chamber of Tax Consultants Thuringia
Formulare	
Ursprungsportal	Application for appointment as a tax consultant, Antrag auf Bestellung zum/zur Steuerberater/in