

99106020134000

Heruntergeladen am 19.06.2025

<https://fimportal.de/xzufi-services/53471/L100042>

Modul	Sachverhalt
Leistungsschlüssel	99106020134000
Leistungsbezeichnung I	
Leistungsbezeichnung II	Care facilities and care services; application for approval of the allocation of separately billable investment expenses
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Bayern
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	
Leistungsgruppierung	
Verrichtungskennung	
SDG-Informationsbereich	
Lagen Portalverbund	
Einheitlicher	

Modul	Sachverhalt
Ansprechpartner	
Fachlich freigegeben am	30.04.2025
Fachlich freigegeben durch	Bayerisches Staatsministerium für Gesundheit, Pflege und Prävention (Bavarian State Ministry of Health, Care and Prevention)
Handlungsgrundlage	https://www.gesetze-im-internet.de/sgb_11/_82.html https://www.gesetze-im-internet.de/sgb_11/_82.html https://www.gesetze-bayern.de/Content/Document/BayAVSG-G8_4 https://www.gesetze-bayern.de/Content/Document/BayAVSG-G8_4 https://www.gesetze-bayern.de/Content/Document/BayAGSG-78 https://www.gesetze-bayern.de/Content/Document/BayAGSG-78
Teaser	Inpatient care facilities and outpatient care services must submit an application for approval of the apportionment of separately calculable operationally necessary investment expenses if the facilities have received public funding (e.g. state, local authority).
Volltext	<p>Inpatient care facilities and outpatient care services can charge those in need of care separately for necessary operational investment costs that are not fully covered by public funding.</p> <p>Subsidized inpatient care facilities and outpatient care services require the approval of the responsible government for this.</p> <p>Non-subsidized inpatient care facilities and outpatient care services are obliged to notify the responsible government of the amount of the investment cost rate.</p>
Erforderliche Unterlagen	<ul style="list-style-type: none"> • Supply agreement pursuant to § 72 (1) SGB X (if not yet submitted in the previous year) <ul style="list-style-type: none"> • Remuneration agreement pursuant to § 85 or § 89 SGB XI (if not yet submitted in the previous year) • List of facilities and subsidies in accordance with § 4 Para. 1 No. 3 and § 4 Para. 2 of the Ordinance on the Accounting and Bookkeeping Obligations of Nursing Care Facilities (Nursing Care Accounting Ordinance - PBV) • Notices of funding or proof of third-party funding

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	<p>received, e.g. from the German TV lottery</p> <ul style="list-style-type: none"> • Occupancy statistics (average occupancy in the last three years before application) • Annual financial statement • The following documents may be submitted with the application:
Voraussetzungen	<p>A separate calculation of the investment expenses specified in § 82 Para. 3 Sentence 1 SGB XI can only be made if these are operationally necessary and are not fully covered by allocations and subsidies from the public sector (public funding) or grants from third parties.</p> <p>The owners of the care facilities are obliged to apply in due form and time for any eligible subsidies from the state, municipalities and municipal associations as well as other legal entities under public law and to make use of the possibilities of tax deduction and depreciation.</p>
Kosten	The exemption from costs results from Section 64 of the Social Security Code X.
Verfahrensablauf	Applications are submitted to the relevant government. The relevant calculation bases are set out in Sections 75 and 77 of the Ordinance on the Implementation of Social Security Laws (AVSG).
Bearbeitungsdauer	
Frist	If investment expenses are to be charged separately to the person in need of care, a corresponding application must be submitted before the invoice is issued. In the case of an existing notice of approval, the application must be submitted in good time before the end of the term. Approval will be granted with effect from the first day of the month following the month in which the application is submitted.
weiterführende Informationen	
Hinweise	The entire procedure is regulated in Sections 74 to 79 of the AVSG.
Rechtsbehelf	Objection, social court action

Modul	Sachverhalt
Kurztext	
Ansprechpunkt	
Zuständige Stelle	
Formulare	
Ursprungsportal	BayernPortal, BayernPortal